

OCT 2 2 2024



No. B-240485 Estate No. 11-3117708 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF ACUVA TECHNOLOGIES INC.

OF THE CITY OF VANCOUVER IN THE PROVINCE OF BRITISH COLUMBIA

ORDER MADE AFTER MOTION

APPROVAL AND VESTING ORDER

)	
BEFORE THE HONOURABLE)	TUESDAY, THE 22ND DAY OF
)	OCTOBER, 2024

ON THE MOTION of FTI Consulting Canada, in its capacity as the trustee in bankruptcy (the "Trustee") of Acuva Technologies Inc. (the "Company") coming on for hearing at Vancouver, British Columbia, on the 22nd day of October 2024; AND ON HEARING, Scott Boucher, counsel for the Trustee, and those other counsel listed on Schedule "A" hereto, and no one else appearing although duly served; AND UPON READING the material filed, including the Preliminary Report to Creditors dated September 6, 2024 and the First Report of the Trustee dated October 18, 2024 (the "First Report");

THIS COURT ORDERS AND DECLARES THAT:

- 1) The time for service of the within Notice of Motion and supporting materials is hereby abridged so that the motion is properly returnable today, and the need for further service of the Notice of Motion and supporting materials is hereby dispensed with.
- 2) The sale transaction (the "Transaction") contemplated by the Agreement of Purchase and Sale, dated October 18, 2024 (the "Sale Agreement") between the Trustee and Watersprint AB (the "Purchaser"), a copy of which is attached hereto as Schedule "B", is hereby approved, and the Sale Agreement is commercially reasonable. The execution of the Sale Agreement by the Trustee is hereby authorized and approved, and the Trustee is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance to the Purchaser of the assets described in the Sale Agreement (the "Purchased Assets").
- 3) Upon delivery by the Trustee to the Purchaser of a certificate substantially in the form

attached as **Schedule** "C" hereto (the "Trustee's Certificate"), all of the Company's right, title and interest in and to the Purchased Assets described in the Sale Agreement shall vest absolutely in the Purchaser in fee simple, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "Claims") including, without limiting the generality of the foregoing: any charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* of British Columbia or any other personal property registry system (the "Encumbrances") for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

- 4) For the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and from and after the delivery of the Trustee's Certificate all Claims shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having had possession or control immediately prior to the sale.
- 5) The Trustee is to file with the Court a copy of the Trustee's Certificate forthwith after delivery thereof.
- 6) Pursuant to Section 7(3)(c) of the Canada Personal Information Protection and Electronic Documents Act or Section 18(10)(o) of the Personal Information Protection Act of British Columbia, the Trustee is hereby authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the company's records pertaining to the Company's past and current employees. The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Company.
- 7) Subject to the terms of the Sale Agreement, vacant possession of the Purchased Assets, shall be delivered by the Trustee to the Purchaser at 12:00 noon on the Closing Date (as defined in the Sale Agreement).
- 8) The Trustee, with the consent of the Purchaser, shall be at liberty to extend the Closing Date to such later date as those parties may agree without the necessity of a further Order of this Court.
- 9) Notwithstanding these proceedings, the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall not be void or voidable by creditors of the Company, nor shall it constitute or be deemed to be a transfer at undervalue, fraudulent preference, assignment, fraudulent conveyance or other reviewable transaction under the *Bankruptcy and Insolvency Act* or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.
- 10) THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body, wherever located, to give effect to this Order and to

assist the Trustee and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Trustee and its agents in carrying out the terms of this Order.

- 11) The Trustee or any other party have liberty to apply for such further or other directions or relief as may be necessary or desirable to give effect to this Order.
- 13) Endorsement of this Order by counsel appearing on this motion other than counsel for the Applicant is dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Scott Boucher

Lawyer for the Trustee

BY THE COURT

REGISTRAR IN BANKRUPTCY



Schedule A - List of Parties/Counsel Appearing

Party Represented	Counsel/Person Appearing
FTI Consulting Canada Inc., in its capacity as the trustee in bankruptcy of Acuva Technologies Inc.	Scott Boucher Lawson Lundell LLP 1600 – 925 W Georgia St. Vancouver, BC V6C 3L2
Watersprint AB	Email: sboucher@lawsonlundell.com Vicki Tickle Cassels Brock & Blackwell LLP 2200, RBC Place 885 West Georgia Street Vancouver, BC V6C 3E8

Schedule B - Sale Agreement

AGREEMENT OF PURCHASE AND SALE

THIS AGREEMENT dated for reference this 18th day of October, 2024

BETWEEN:

FTI CONSULTING CANADA INC., in its capacity as trustee in bankruptcy of Acuva Technologies Inc. and not in its personal or corporate capacity

(the "Trustee")

-and-

WATERSPRINT AB

(the "Purchaser" and, together with the Trustee, the "Parties")

WHEREAS:

- A. On August 19, 2024, Acuva Technologies Inc. (the "Company") made an assignment in bankruptcy pursuant to the *Bankruptcy and Insolvency Act*, R.S.C., c. B-3, as amended (the "BIA"), and the Trustee was appointed as trustee in bankruptcy of the Company; and
- B. Subject to Court approval, the Trustee has agreed to sell, and the Purchaser has agreed to purchase, the Purchased Assets (defined below).

NOW THEREFORE, in consideration of the mutual covenants and agreements set forth in this Agreement, including the Purchase Price and other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties covenant and agree as follows:

ARTICLE 1 INTERPRETATION

1.1 Definitions

Unless otherwise defined in this Agreement (defined below), the following words and expressions shall have the following meanings:

- "Agreement" means this Agreement and the schedules attached hereto, as amended from time to time.
- "Applicable Laws" means the statutes, regulations, orders, judgments, decrees, rules or other lawful requirements of Governmental Authorities which are applicable to the Purchased Assets or any of the Parties.
- "Approval and Vesting Order" means an approval and vesting order of the Court, pursuant to which the Transaction is approved by the Court and pursuant to which the Purchased Assets shall be vested absolutely in the Purchaser free and clear of any and all encumbrances, or its assignee pursuant to Section 9.8, on Closing.
- "Books and Records" means all of the Company's books and records, whether in hard copy or electronic format, that are in the possession or control of the Trustee as of the Closing Date.

"Business Day" means any day other than a Saturday or Sunday and which is not a statutory holiday in Canada and/or the Province of British Columbia.

"Claim" means any claim, actions, causes of action, demand, lawsuit, proceeding, judgment, awards, decrees, determinations, adjudications, writs, orders, pronouncements, audits, arbitration, mediation, hearings, investigations, governmental investigation or actions of every kind, nature or description, in each case, whether asserted, threatened, pending, contingent or existing, and whether based on contract, tort, statute or other legal or equitable theory of recovery.

"Closing" means the closing of the Transaction and the sale of the Purchased Assets to the Purchaser in accordance with the provisions of this Agreement.

"Closing Date" means the date that is three (3) Business Days following the date on which all of the conditions Sections 5.1, 5.2 and 5.3 have been satisfied or waived, or such other date as agreed in writing by the Parties.

"Company-UBC Licensing Agreements" means:

- (a) License Agreement effective April 20, 2015 between UBC and the Company, executed by both parties on April 29, 2015, with a term expiring on April 20, 2035 or the expiry of the last patent licensed under the agreement (the "Original License Agreement");
- (b) Amended and Restated License Agreement effective September 1, 2015 between UBC and the Company, executed by both parties on September 1, 2015, as amended by (i) Amendment Agreement No. 1 dated January 29, 2016 between UBC and the Company, executed by UBC on February 9, 2016 and executed by the Company on February 5, 2016, and (ii) Amendment Agreement No. 2 dated July 31, 2017 between UBC and the Company, executed by UBC on September 5, 2017 and executed by the Company on September 1, 2017, and which remains in effect for the period beginning on September 1, 2015 and ending on January 1, 2023 (the "First Amended and Restated License Agreement");
- (c) Second Amended and Restated License Agreement effective January 1, 2023 between UBC and the Company, and executed by the Company on a date unknown, superseding the First Amended and Restated License Agreement for the period starting on January 1, 2023, with a term expiring on April 20, 2035 or the expiry of the last patent licensed under this agreement.

"Conditions Precedent" means, collectively, the Mutual Conditions, the Trustee's Conditions, and the Purchaser's Conditions.

"Court" means the Supreme Court of British Columbia.

"Deposit" shall have the meaning set out in Section 3.2 of this Agreement.

"Equipment" means any equipment used by the Company, including the equipment enumerated in Schedule "A" hereto.

"ETA" means the Excise Tax Act (Canada), R.S.C., 1985, c. E-15.

"Excluded Assets" means the Company's cash, the Company's accounts receivable, the Company-UBC Licensing Agreements, and any shares owned by the Company in any subsidiaries.

"Final Order" means, in respect of the Approval and Vesting Order, such order after (i) the expiry of the applicable appeal period; or (ii) in the event of an appeal or application for leave to appeal or to stay, vary, supersede, set aside or vacate the Approval and Vesting Order, final determination of such appeal or application by the applicable court or appellate tribunal.

"Governmental Authorities" means any federal, provincial or municipal government, parliament, legislature, or any regulatory authority, agency, ministry, department, commission or board or other representative thereof, or any political subdivision thereof, or any court or (without limitation to the foregoing) any other law, regulation or rule-making entity, having jurisdiction over the relevant circumstances, or any person acting under the authority of any of the foregoing (including, without limitation, any arbitrator).

"GST" means all goods and services tax and, if applicable, harmonized sales tax imposed under Part IX of the ETA.

"Intellectual Property" means all intellectual property and industrial property, and all related rights, interests, and protections, however arising, pursuant to the laws of any jurisdiction throughout the world, all registrations, applications for registration, and renewals of such rights, and the goodwill connected with the use of and symbolized by any of the foregoing, including any and all: (i) trademarks, service marks, trade names, and similar indicia of source or origin; (ii) websites and domain names, social media account names and pages, and all related content and data; (iii) designs and design registrations; (iv) copyrights and works of authorship, whether or not copyrightable; (v) trade secrets, inventions, technology, and other confidential and proprietary information and know-how, whether or not patentable; and (v) issued patents and patent applications (whether provisional or non-provisional), including divisionals, continuations, continuations-in-part, substitutions, reissues, re-examinations, extensions, or restorations of any of the foregoing, and other indicia of invention ownership, and including the Intellectual Property enumerated in Schedule "B" as of the Closing Date.

"Interim Premises Agreement" means an agreement to be entered into among the Trustee, the Purchaser (or its nominee) and BUK Investments Ltd. substantially in the form attached as Schedule "D".

"Inventory" means any inventory of the Company, including the inventory enumerated in Schedule "C".

"IP Preservation Costs" means all costs and expenses (including without limitation legal fees, filing fees and disbursements) paid or payable by the Purchaser in order to protect, defend and maintain the validity and enforceability of the Company's Intellectual Property prior to Closing.

"ITA" means the Income Tax Act (Canada), R.S.C., 1985, c. 1 (5th Supplement).

"Losses and Liabilities" means, in relation to a matter, any and all:

(a) losses, costs, damages, expenses and charges (including all penalties, assessments and fines) which a Party suffers, sustains, pays or incurs, directly or

indirectly, in connection with such matter and includes costs of legal counsel (on a full indemnity basis) and other professional advisors and reasonable costs of investigating and defending Claims arising from the matter, regardless of whether such Claims are sustained and includes Taxes payable on any settlement payment or damage award in respect of such matter; and

(b) liabilities and obligations (whether under common law, in equity, under Applicable Laws or otherwise; whether tortious, contractual, vicarious, statutory or otherwise; whether absolute or contingent; and whether based on fault, strict liability or otherwise) which a Party suffers, sustains, pays or incurs as a result of or in connection with such matter;

but excluding indirect, incidental, consequential, exemplary, special or punitive losses or damages suffered, sustained, paid or incurred by a Party.

"Person" means an individual, partnership (limited or general), corporation, trust, unincorporated organization, government or any department or agency thereof, and the successors and assigns thereof or the heirs, executors, administrators or other legal representatives of an individual.

"Provincial Sales Tax Act" means the *Provincial Sales Tax Act* (British Columbia), S.B.C. 2012, c.35.

"PST" means all provincial sales tax imposed pursuant to the Provincial Sales Tax Act or any equivalent or corresponding provincial or territorial legislation imposing a similar tax that may apply in respect of the transactions contemplated by this Agreement.

"Purchase Price" means \$2,800,000, plus all applicable Sales Taxes or any other applicable Transfer Taxes.

"Purchased Assets" means all the right, title and interest of the Trustee and the Company, if any, in, to and under the properties and assets of every kind and description, wherever located, real, personal or mixed, tangible or intangible, owned, leased, or licensed, including without limitation, the Equipment, the Intellectual Property, the Inventory and the Books and Records, but excluding the Excluded Assets.

"Sales Tax" has the meaning set out in Section 3.3.

"Taxes" means, with respect to any Person, all supranational, national, federal, provincial, state, local or other taxes, including income taxes, branch taxes, profits taxes, capital gains taxes, gross receipts taxes, windfall profits taxes, value added taxes, severance taxes, ad valorem taxes, property taxes, capital taxes, net worth taxes, production taxes, sales taxes, use taxes, license taxes, excise taxes, franchise taxes, environmental taxes, transfer taxes, withholding or similar taxes, payroll taxes, employment taxes, employer health taxes, pension plan premiums and contributions, social security premiums, workers' compensation premiums, employment insurance or compensation premiums, stamp taxes, occupation taxes, premium taxes, alternative or add-on minimum taxes, GST, PST, customs duties or other taxes of any kind whatsoever imposed or charged by any Governmental Authority, together with any interest, penalties, or additions with respect thereto and any interest in respect of such additions or penalties.

"Transaction" means the purchase and sale of the Purchased Assets provided for in this Agreement.

"Transfer Taxes" means all applicable Taxes payable upon or in connection with the transactions contemplated by this Agreement, including any Sales Taxes, and any filing, registration, recording or transfer fees payable in connection with the instruments of transfer provided for in this Agreement, including GST and PST.

"UBC" means the University of British Columbia.

1.2 Schedules

The following schedules attached hereto form part of this Agreement:

- (a) Schedule "A" Equipment;
- (b) Schedule "B" Intellectual Property;
- (c) Schedule "C" Inventory; and
- (d) Schedule "D" Interim Premises Agreement.

1.3 Terms of Reference

References to a specific article, section or schedule, unless something in the subject matter or context is inconsistent therewith, shall be construed as references to that specific article, section or schedule of this Agreement. The terms "this Agreement", "hereof", "herein", "hereto", "hereunder" and similar expressions shall be deemed to refer: (i) generally to this Agreement and not to any particular article, section or other portion of this Agreement; and (ii) to any documents supplemental hereto.

1.4 Interpretation Not Affected by Headings

The division of this Agreement into articles, sections, subsections, clauses and paragraphs and other portions, and the insertion of headings and a table of contents, are for convenience of reference only and shall not affect the construction or interpretation of this Agreement.

1.5 Currency

Unless otherwise stated, all references in this Agreement to sums of money are expressed in, and all payments provided for herein shall be made in, Canadian dollars.

1.6 Gender and Number

All words importing the singular include the plural and vice versa. All words importing gender include all genders.

1.7 Date for Any Action

Unless otherwise specified, references to "days" shall refer to calendar days, provided, however, that if the date on which any action is required to be taken hereunder by a Person is not a Business Day, such action shall be required to be taken on the next succeeding day that is a Business Day.

1.8 Time

Unless otherwise specified, all references to time expressed in this Agreement and in any document issued in connection with this Agreement mean local time in Vancouver, British

Columbia, Canada, and any reference to an event occurring on a Business Day shall mean prior to 5:00 p.m. on such Business Day. Unless otherwise specified, time periods within or following which any payment is to be made or act is to be done shall be calculated by excluding the day on which the period commences and including the day on which the period ends.

ARTICLE 2 AGREEMENT OF PURCHASE AND SALE

2.1 Purchase and Sale of the Purchased Assets

Upon and subject to the terms and conditions of this Agreement, the Trustee agrees to sell, and the Purchaser agrees to purchase, the Purchased Assets for the Purchase Price.

ARTICLE 3 PURCHASE PRICE

3.1 Purchase Price

On Closing, the Purchaser shall pay to the Trustee:

- (a) the Purchase Price, less the Deposit and any payments made by the Purchaser pursuant to the Interim Premises Agreement and/or on account of IP Preservation Costs; and
- (b) any and all applicable Sales Taxes, or any other applicable Transfer Taxes unless the applicable tax election and /or exemption certificate(s) are presented to the Trustee on or before the Closing Date.

3.2 Deposit

The Parties acknowledge that:

- (a) concurrent with the execution of this Agreement, the Purchaser has remitted \$280,000 to the Trustee which will be held by the Trustee as a deposit (the "Deposit") to be applied on account of the Purchase Price at Closing;
- (b) the Deposit will be refundable to the Purchaser if any of the Mutual Conditions or the Purchaser's Conditions are not satisfied;
- (c) if Closing does not occur by reason of the Purchaser's default of its obligations under this Agreement, where such default has not been cured to the satisfaction of the Trustee, acting reasonably, within three Business Days of notice of such default by the Trustee to the Purchaser, the Deposit will be irrevocably forfeited to the Trustee and will be non-refundable. For greater certainty, such forfeiture of the Deposit to the Trustee will be in addition to and not in substitution of any remedy the Trustee may have against the Purchaser pursuant to this Agreement or otherwise; and
- (d) any interest that accrues on the Deposit shall be solely for the benefit, and shall be the property, of the Purchaser.

3.3 Taxes, Tax Elections, and Certificates of Exemption

- (a) Taxes. The Parties agree that the Purchase Price is exclusive of any goods and services, harmonized sales, PST, sales, retail sales, use, consumption, personal property, customs, excise, stamp, transfer, or similar taxes, duties or charges (collectively, "Sales Taxes").
- (b) Tax Elections and Certificates of Exemption. If available, at Closing, the Trustee and the Purchaser shall execute jointly an election under section 167 of the ETA to have the sale of the Purchased Assets take place on a GST-free basis under Part IX of the ETA. The Purchaser shall file the election in the manner and within the time prescribed by Applicable Law. For PST, the Purchaser shall provide the Trustee, at Closing, with a certificate of exemption or such other similar certificate, as may be applicable, and take such steps as may be provided for under Applicable Law to have the sale of the Purchased Assets take place without the Trustee charging and collecting PST from the Purchaser in accordance with the Provincial Sales Tax Act.

ARTICLE 4 AS IS, WHERE IS

4.1 "As Is, Where Is"

The Purchaser acknowledges and agrees that:

- (a) it is acquiring the Purchased Assets on an "as-is, where-is" basis at the time of Closing and that no representation, warranty or condition is expressed or implied as to title, description, fitness for purpose, intended use, merchantability, quantity, condition, cost, or quality of any of the Purchased Assets;
- (b) it has been provided with the right and the reasonable opportunity to conduct due diligence investigations with respect to existing or potential liabilities pertaining to the Purchased Assets and is familiar with the condition of the Purchased Assets;
- (c) unless otherwise provided for in this Agreement, the Purchaser acknowledges and agrees that it shall have no right or other entitlement to any abatement or reduction in the Purchase Price as a result of, arising from or in connection with any deficiency or allegation of deficiency in respect of the Purchased Assets, including, without limitation, any liability or deficiency or title deficiency, whether identified in connection with the Purchaser's due diligence investigations or not.

ARTICLE 5 CONDITIONS PRECEDENT

5.1 Mutual Conditions

The obligation of each of the Parties to complete the Transaction is conditional upon the following conditions (the "Mutual Conditions") being satisfied by the Closing Date:

 the Transaction shall have been approved in accordance with the BIA by the Company's inspectors, as appointed pursuant to the BIA, or the Company's creditors (as applicable);

- (b) the Approval and Vesting Order shall have been granted by the Court and shall be a Final Order; and
- (c) there will be no Applicable Law or Order in effect that prohibits the consummation of the Transaction or the Closing.

5.2 Trustee's Conditions

The Trustee's obligation to complete the Transaction is conditional upon the following conditions (the "Trustee's Conditions") being satisfied by the Closing Date:

- (a) each representation and warranty of the Purchaser contained in Section 6.1 will be true and correct: (i) as if restated on and as of the Closing Date; or (ii) if made as of a date specified therein, as of such date; and
- (b) the covenants, obligations, and agreements contained in this Agreement will have been complied with by the Purchaser and not have been breached in any material respect as determined in the sole discretion of the Trustee.

5.3 Purchaser's Conditions

The Purchaser's obligation to complete the Transaction is conditional upon the following conditions (the "Purchaser's Conditions") being satisfied on or before the Closing Date:

- each representation and warranty of the Trustee contained in Section 6.2 will be true and correct: (i) as if restated on and as of the Closing Date; or (ii) if made as of a date specified therein, as of such date;
- (b) the Purchaser shall have entered into an agreement with UBC regarding the licensing and use of certain intellectual property previously licensed by the Company from UBC, on terms that are at least as favourable as Company-UBC Licensing Agreements and that are satisfactory to the Purchaser;
- (c) execution and delivery by the Trustee to the Purchaser on or before Closing of short form assignment agreements in respect of the Intellectual Property in form and substance satisfactory to the Purchaser, acting reasonably; and
- (d) delivery by the Trustee to the Purchaser on or before Closing of the tax election and/or exemption certificates referred to in Section 3.3(b) duly executed by the Trustee.

5.4 Satisfaction of Conditions

Each Party covenants to the other that it will proceed diligently, honestly, and in good faith, and use commercially reasonable efforts with respect to all matters within its reasonable control to satisfy its respective Conditions Precedent. Neither Party shall be entitled to rely on its own non-performance or non-compliance of any of the Conditions Precedent as a reason not to complete the Transaction.

5.5 Waiver of Trustee's Conditions

The Trustee's Conditions are for the exclusive benefit of the Trustee and may be waived by the Trustee in its sole discretion, in whole or in part, at any time and from time to time without prejudice to any other rights which the Trustee may have. If any of the Trustee's Conditions have not been

complied with or waived by the Trustee on or before the Closing Date, the Trustee may terminate this Agreement by written notice to the Purchaser in accordance with Section 9.9.

5.6 Waiver of Purchaser's Conditions

The Purchaser's Conditions are for the exclusive benefit of the Purchaser and may be waived by the Purchaser in its sole discretion, in whole or in part, at any time and from time to time without prejudice to any other rights which the Purchaser may have. If any of the Purchaser's Conditions have not been complied with or waived by the Purchaser on or before the Closing Date, the Purchaser may terminate this Agreement by written notice to the Trustee in accordance with Section 9.9.

ARTICLE 6 REPRESENTATIONS AND WARRANTIES

6.1 Representations and Warranties of the Purchaser

The Purchaser hereby represents and warrants to the Trustee that:

- (a) Status. The Purchaser is duly organized and subsisting under the laws of its jurisdiction of organization. The Purchaser has all necessary power, authority and capacity to enter into this Agreement and all other agreements contemplated by this Agreement and to perform its obligations under this Agreement and all other agreements contemplated by this Agreement;
- (b) Authorization. The execution and delivery of this Agreement and all other agreements contemplated by this Agreement by the Purchaser and the consummation of the Transaction contemplated by this Agreement by the Purchaser have been duly authorized by all necessary corporate action on the part of the Purchaser:
- (c) Due Execution. Provided that the Approval and Vesting Order is obtained, upon execution by the Purchaser and the Trustee, this Agreement constitutes, and all documents and agreements required to be executed and delivered by the Purchaser at Closing will constitute, legal, valid and binding obligations of the Purchaser enforceable against the Purchaser in accordance with their respective terms, subject to bankruptcy, insolvency, preference, reorganization, moratorium and other similar laws affecting creditors' rights generally and the discretionary nature of equitable remedies and defences;
- (d) **No Breach**. Neither the entering into nor the delivery of this Agreement nor the completion by the Purchaser of the Transaction contemplated hereby will conflict with, or constitute a default under, or result in a violation of: (i) any of the provisions of the constating documents or by-laws of the Purchaser; or (ii) any Applicable Laws;
- (e) **No Bankruptcy**. The Purchaser: (i) is not an insolvent Person within the meaning of the BIA or the *Winding-up* and *Restructuring* Act (Canada); (ii) has not made an assignment in favour of its creditors or a proposal in bankruptcy to its creditors or any class thereof; (iii) has not had any petition for a receiving order and/or for the appointment of a receiver or receiver and manager over its property and/or business presented in respect of it; and (iv) has not initiated proceedings with

- respect to a compromise or arrangement with its creditors or for its winding up, liquidation or dissolution;
- (f) **Financing**. It has sufficient funds available to it to enable it to pay in full the Purchase Price to the Trustee as herein provided and otherwise to fully perform its obligations under this Agreement; and
- (g) **Brokers/Finders Fees**. It has not incurred any obligation or liability, contingent or otherwise, for broker's or finder's fees in respect of the Transaction for which the Trustee or the Company shall have any obligations or liability.

6.2 Trustee's Representations and Warranties

The Trustee hereby represents and warrants to the Purchaser that:

- (a) Authorization. The Trustee has good right, full power and absolute authority to enter into this Agreement and the other documents and agreements executed and delivered hereunder and to sell, assign, transfer, convey and set over the interest of the Company in and to the Purchased Assets, subject to the terms and conditions of the BIA and the Approval and Vesting Order; and
- (b) **Due Execution**. Provided that the Approval and Vesting Order is obtained, upon execution by the Purchaser and the Trustee, this Agreement constitutes, and all documents and agreements required to be executed and delivered by the Trustee at Closing will constitute, legal, valid and binding obligations of the Trustee enforceable against the Trustee in accordance with their respective terms, subject to the provisions of the BIA, any other orders of the Court, bankruptcy, insolvency, preference, reorganization, moratorium and other similar laws affecting creditors' rights generally and the discretionary nature of equitable remedies and defences.

6.3 No Additional Representations and Warranties by the Trustee

- (a) The Trustee makes no representations or warranties except as expressly set forth in Section 6.2 and in particular, and without limiting the generality of the foregoing, the Trustee disclaims and shall not be liable for any representation or warranty express or implied, of any kind, at law or in equity, which may have been made or alleged to be made in any instrument or document relative hereto, or in any statement or information made or communicated to the Purchaser in any manner including any opinion, information, or advice which may have been provided to the Purchaser by the Company, the Trustee or their representatives in connection with the Purchased Assets or in relation to the Transaction. For greater certainty, the Trustee makes no representation or warranty, express or implied, of any kind, at law or in equity, with respect to:
 - (i) the accuracy or completeness of any data or information supplied by the Trustee or the Company or any of its representatives in connection with the Purchased Assets:
 - (ii) the value of the Purchased Assets or any estimates of prices or future cash flows arising from or allocated to the Purchased Assets or any estimates of other revenues or expenses attributable to the Purchased Assets;

- (iii) the ability of the Purchaser to obtain any necessary approval from any Government Authority in order for the Purchaser to use or operate the Purchased Assets;
- (iv) the quality, condition, fitness, suitability, serviceability or merchantability of any of the Purchased Assets; or
- (v) the title of the Company to the Purchased Assets.

Without limiting the generality of Section 4.1, the Purchaser acknowledges and confirms that it is relying on its own investigations concerning the Purchased Assets and it has not relied on advice from the Trustee or any of its representatives with respect to the matters specifically enumerated in the immediately preceding paragraphs in connection with the purchase of the Purchased Assets and that the Purchaser is not relying upon any representation or warranty of the Trustee as to the condition of the Purchased Assets, except as expressly contained in Section 6.2 of this Agreement.

(b) Except for its express rights under this Agreement and as expressly contained in Section 6.2, the Purchaser hereby waives all rights and remedies (whether now existing or hereinafter arising and including all equitable, common law, tort, contractual and statutory rights and remedies) against the Trustee in respect of the Purchased Assets or the Transaction or any representations or statements made, direct or indirect, express or implied, or information or data furnished to the Purchaser or its representatives, in connection herewith (whether made or furnished orally or by electronic, faxed, written or other means), other than to the extent that such rights and remedies arise as a result of gross negligence or willful misconduct on the part of the Trustee.

6.4 No Merger of Representations and Warranties

All of the representations and warranties set out in this Article 6 shall not merge on, but shall survive, Closing.

ARTICLE 7 INDEMNITIES

7.1 General Indemnity

If Closing occurs the Purchaser shall, without any further necessary action on the part of the Trustee or the Purchaser:

- (a) assume, perform, pay, discharge and be liable to the Trustee for, and
- (b) as a separate covenant, save and hold harmless and indemnify the Trustee from and against;

all Losses and Liabilities suffered, sustained, paid or incurred by the Trustee to the extent arising or accruing on or after the Closing Date and which relate to the Purchased Assets or the terms and conditions of the Company-UBC Licensing Agreements, including but not limited to all Losses and Liabilities attributable to the operation, ownership, use, construction or maintenance of the Purchased Assets arising or accruing on or after the Closing Date. For the avoidance of doubt, nothing in this Section 7.1 shall create any obligation on the part of the Purchaser with respect to

any matter arising or accruing as a result of or attributable to the operation, ownership, use, construction or maintenance of the Purchased Assets by the Company or the Trustee before the Closing Date. The Purchaser's indemnity obligation set forth in this Article 7 shall survive the Closing Date indefinitely.

ARTICLE 8 COVENANTS AND OTHER AGREEMENTS

8.1 Approval of the Court

The Purchaser acknowledges that this Agreement and the Transaction are subject to the approval of the Court.

8.2 Post-Closing Access to Books and Records

From and after the Closing Date, the Purchaser shall provide to the Trustee and its auditors, during normal business hours at any time and from time to time upon reasonable prior notice to the Purchaser, ongoing access to the Books and Records for the purpose of the Trustee complying with its duties as trustee in bankruptcy of the Company.

8.3 Capacity of Trustee

The Purchaser acknowledges and agrees that the Trustee has entered into this Agreement only in its capacity as trustee in bankruptcy of the estate of the Company and not in its personal capacity, and that in no event whatsoever will the Trustee be personally liable hereunder, and that the Purchaser will pursue no Claim against the Trustee personally other than with respect to gross negligence or willful misconduct.

ARTICLE 9 GENERAL

9.1 Obligations as Covenants

Each agreement and obligation of either of the Parties in this Agreement, even if not expressed as a covenant, is considered for all purposes to be a covenant.

9.2 Transaction Costs

Each Party shall bear its own fees and expenses in respect of the Transaction. Notwithstanding the foregoing, all costs, fees and deposits of every nature and kind incurred in distributing and registering any transfer or assignment of the Purchased Assets and in providing any assurances or security required to convey, transfer and assign the Purchased Assets to Purchaser, and to have Purchaser recognized as the holder thereof shall be borne by the Purchaser; provided, however, that the Trustee shall incur no cost or fee, and provide no deposit without the prior written consent of the Purchaser, acting reasonably. In the event that Trustee has incurred any third-party or out of pocket expenses or fees as a result of the cost of distribution, registration or in any way related to the conveyance, assignment or transfer of the Purchased Assets to Purchaser, such amounts shall be adjusted at Closing between the Parties.

9.3 Further Assurances

Each of the Parties shall from time-to-time hereafter and upon any reasonable request of the other, execute and deliver, make or cause to be made all such further agreements, documents

and instruments, acts, deeds, assurances and things as may be required or necessary to more effectually implement and carry out the true intent and meaning of this Agreement, all of which shall be in form and substance satisfactory to the Parties, acting reasonably.

9.4 Entire Agreement

This Agreement and any agreements, instruments and other documents herein contemplated to be entered into between, by or including the Parties, constitute the entire agreement between the Parties pertaining to the Transaction provided for herein and supersede all prior agreements, understandings, negotiations and discussions, whether oral or written, with respect thereto. There are no other warranties or representations and no other agreements between the Parties in connection with the agreement of purchase and sale provided for herein, except as specifically set forth in this Agreement or the Schedules attached hereto, including any updated or revised version of Schedule "B" as is necessary for it to be accurate as of the Closing Date. No supplement, modification or waiver or termination of this Agreement shall be binding unless executed in writing by the Parties in the same manner as the execution of this Agreement.

9.5 Waiver

No waiver of any of the provisions of this Agreement shall be deemed or shall constitute a waiver of any other provisions (whether or not similar) nor shall any waiver constitute a continuing waiver unless otherwise expressed or provided.

9.6 Merger

The provisions of this Agreement shall not merge with respect to any obligations of the Trustee or the Purchaser that are to be performed or fulfilled after Closing. Otherwise, except as expressly set out herein, this Agreement shall merge with the Closing of the Transaction contemplated herein.

9.7 Successors and Assigns

All of the covenants and agreements in this Agreement shall be binding upon the Parties and their respective permitted successors and assigns and shall ensure to the benefit of and be enforceable by the Parties and their respective successors and permitted assigns.

9.8 Assignment

The Purchaser shall have the right to assign its interest hereunder to a related party of the Purchaser, provided the assignee agrees by an assignment and assumption agreement to be bound by the terms of this Agreement. Any such assignment shall not however release the Purchaser of its obligations under this Agreement.

9.9 Notice

Any notice, demand, approval, consent, information, agreement, offer, request or other communication (a "Notice") to be given under or in connection with this Agreement shall be in writing and shall be given by personal delivery during regular business hours on any Business Day or by email or other electronic communication which results in a written or printed notice being given, addressed or sent as set out below or to such other address or electronic number as may from time to time be the subject of a Notice:

(a) Trustee:

FTI Consulting Canada Inc. 701 West Georgia Street Suite 1450, PO Box 10089 Vancouver, BC V7Y 1B6

Attn: Tom Powell and Mike Clark
Email: tom.powell@fticonsulting.com
mike.clark@fticonsulting.com

with a copy to:

Lawson Lundell LLP Cathedral Place, 925 W Georgia St #1600 Vancouver, BC V6C 3L2

Attn: Scott Boucher

Email: sboucher@lawsonlundell.com

(b) Purchaser:

Watersprint AB Medicon Village Scheeletorget 1 223 81 Lund, Sweden

Attn: André Carlsson

Email: andre.carlsson@watersprint.com

with a copy to:

Cassels Brock & Blackwell LLP 2200 – 885 West Georgia Street Vancouver, BC V6C 3E8 Attn: Vicki Tickle and Mihai Tomos

Email: vtickle@cassels.com mtomos@cassels.com

Any Notice, if personally delivered, shall be deemed to have been validly and effectively given and received on the Business Day of such delivery and if sent by electronic mail, shall be deemed to have been validly and effectively given and received on the Business Day next following the day it was sent.

9.10 Counterparts; Electronic Transmission

This Agreement may be executed in any number of counterparts, all of which taken together shall be deemed to constitute one and the same instrument. The Parties agree that this Agreement may be transmitted by electronic transmission via email and that the reproduction of signatures by way of electronic transmission via email will be treated as though such reproduction were executed originals and each Party undertakes to provide the other with a copy of this Agreement bearing original signatures within a reasonable time after the date of execution.

[Signature page follows]

IN WITNESS WHEREOF the Parties thereto have executed this Agreement under seal as evidenced by their properly authorized officers in that behalf as of the day and year first above written.

WATER	SPRINT	AB				
		1	DocuSigned by:			
Per:			André Carlsson			
1	Name:	Andr	é Carlsson			
-	Title:	Chie	f Executive Officer			
I have th	ne author	rity to	bind the corporation			
capacit	FTI CONSULTING CANADA INC., solely in its capacity as the Trustee and not in its personal or corporate capacity					
		•	gned by:			
Per:		(ike Clark			
_	Name:	08	SA895AA24984C3			
	Title:					
I have tl	he author	rity to	bind the corporation			

Schedule "A" - Equipment

Entry	Equipment	Qty	Notes
1	Laptops	4	
2	Desktop PC	1	
3	Monitors	6	
4	LED test bench/apparatus	1	Including temperature control and power supply accessories
5	StellarNet Black Comet spectrometer apparat	1	Including optical holders and spacers
6	StellarNet integrated sphere	1	
7	StellarNet cosine receptors	1	
8	BK precision power supply	3	
9	Fluke multimeter/power supply	1	
10	Skytop power supply	3	
11	Unirol power supply	2	10.00
12	Chroma power supply and simulator	1	
13	Chroma programmable DC power supply	1	
14	Uni-T waveform generator	1	
15	Fluke mini multimeter	1	
16	Digi-sense mini multimeter	1	
17	mllwaukee temperature scanner	1	
18	IO-Thrifty TC welder	1	
19	Microbial test apparatus - POE	1	Including plumbing, filtration and pump systems
20	Microbial test apparatus - POU	1	Including plumbing, filtration and pump systems
21	Hydrostatic test bench	1	
22	Hydraulic wave test bench	1	
23	System operation test bench	1	Including power supply and programmable functions
24	R&D refrigerator	1	
25	IntiLab magnetic stirring plates	2	
26	Cole-parmer vortex generator	1	
27	Aerosolization test apparatus	1	including the vacuum pumps and compressor
28	Ultimaker 3D printer	1	
29	Weller soldering device	1	
30	Wetter portable fume hood	1	
31	Puhui infrared reflow oven	1	
32	Ansal hot plate	1	
33	Kushan Yunboshi environmental chamber	1	
34	R&D/Eng test/working benches	6	
35	R&D/Eng cabinets	2	
36	R&D/Eng shelves	8	
37	R&D/Eng measurement instruments	8	Including calibrated calipers and wrenches
38	R&D/Eng tools and accessories	_	Including wrenches, screwdrivers, drill machines, fittings etc.

Docusign Envelope ID: 9525489C-254E-472E-85F7-05E42F479047

Schedule "B" - Intellectual Property

PATENTS AND INDUSTRIAL DESIGNS

Agent	Smart & Biggar LLP	Smart & Biggar LLP	Smart & Biggar LLP	Smart & Biggar LLP	Smart & Biggar LLP	Smart & Biggar LLP
Earliest Priority No.						
Earliest Priority Date						
Applicant/Ow ner.	Acuva Technologies Inc. The University of British Columbia	Acuva Technologies Inc. The University of British Columbia	Acuva Technologies Inc. The University of British Columbia	Acuva Technologies Inc. The University of British Columbia	Acuva Technologies Inc. The University of British Columbia	Acuva Technologies Inc. The University
Inventors	Ashkan Babaie Babak Adeli- Koudehi Fariborz Taghipour	Ashkan Babaie Babak Adeli- Koudehi Fariborz Taghipour	Ashkan Babaie Babak Adeli- Koudehi Fariborz Taghipour	Ashkan Babaie Babak Adeli- Koudehi Fariborz Taghipour	Ashkan Babaie Babak Adeli- Koudehi Fariborz Taghipour	Ashkan Babaie Babak Adeli- Koudehi
Family						
Registration Date				2022-09-27		2024-07-16
Registra fion No.				ZL20188 0048750. 2		10- 2686645
Date Filed	2018-05- 25	2022-07- 25	2018-05- 25	2018-05- 25	2018-05- 25	2018-05- 25
Applicati on No.	PCT/CA2 018/0506 16	17/872,67 2	18805348	20188004 8750.2	20221114 8767.X	10-2019- 7038342
Status	Conclu	be d	Publish ed	Grante d	Publish	Grante d
Type				:		
Country	Patent Cooperat ion Treaty	United States of America	Europea n Patent	China	China	Korea, Republic of (KR)
Title	FLUID DISINFECTION APPARATUS AND METHODS	FLUID DISINFECTION APPARATUS AND METHODS	FLUID DISINFECTION APPARATUS AND METHODS	FLUID DISINFECTION APPARATUS AND METHODS	FLUID DISINFECTION APPARATUS AND METHODS	FLUID DISINFECTION APPARATUS AND METHODS

Agent	Smart & Biggar	llP	Smart & Biggar LLP	Smart & Biggar LLP	Smart & Biggar LLP	Smart & Biggar LLP	Smart & Biggar LLP	Smart & Biggar LLP
Earliest Priority No.		:	į					
Earliest Priority Date		a chairman	110001111111111111111111111111111111111	-				
Applicant/Owner	Acuva Technologies	lnc.	Activa Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Inventors	Ashkan Babaie		Asnkan Babaie	Ashkan Babaie	Ashkan Babaie	Ashkan Babaie	Ashkan Babaie	Ashkan Babaie
Family								
Registration Date	2021-05-25		2021-10-21	2020-05-08	2019-05-20	2021-07-21	2020-11-13	2019-05-20
Registra tion No.	920469		D214765	3-2019- 000521	0064891 34-0005	61642	188786	9006489 134-0005
Date Filed	2019-05- 17		2019-05- 17	2019-05- 17	2019-05- 20	2019-05- 16	2019-07- 12	2019-05- 20
Applicati on No.	29/69167 1	The second secon	10830283 1	3-2019- 000521	00648913	MX/f/201 9/001293	188786	6489134
Status	Grante		Grante d	Grante d	Grante d	Grante d	Grante d	Grante d
Type						:		
Country	United States of	America	Taiwan	Philippin es	Europea n Union	Mexico	Canada	United Kingdom
Title	Version - w/two LED portion) WATER DISINFECTION	UNIT (1 LED Version - w/two LED portion)	WATER DISINFECTION UNIT (1 LED Version - wftwo	WATER DISINFECTION UNIT (1 LED Version - w/two LED portion)	WATER DISINFECTION UNIT (1 LED Version - wftwo	WATER DISINFECTION UNIT (1 LED Version - w/two LED portion)	WATER DISINFECTION UNIT (1 LED Version - wftwo LED portion)	WATER DISINFECTION UNIT (1 LED Version - wftwo LED portion)

Agent	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP
Earliest Priority No.				29/8193 71		63/1058 09
Earliest Priority Date		25-Sep- 2017	14-Dec- 2021	14-Dec- 2021		26-Oct- 2020
Applicant/Ow ner	Acuva Technologies Inc.	Acuva Technologies Inc.;THE UNIVERSITY OF BRITISH COLUMBIA	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Inventors	DE BRUN, Cathal;PILA T, Rafal	ADELI KOUDEHI, Babak,TAG HIPOUR, Fariborz,SIN GH, Manoj,JALA	DE BRUN, Cathal;SHA NKAR, Goutam;KO UDEHI, Babak Adeli	DE BRUN, Cathal;SHA NKAR, Goutam;KO UDEHI, Babak Adeli	KOUDEHI, Babak Adeli;KESH AVARZFAT HY, Majid;OSKO UEI, Milad Raeiszadeh	KOUDEHI, Babak Adeli;KESH AVARZFAT HY,
Family	287	1316	288	288	286	286
Registration Date		16-Jan-2024	15-Nov-2022	14-Dec-2021		
Registra tion No.		10- 2627247	ZL 2022303 605891	366019- 001		
Date Filed	17-Aug- 2021	25-Sep- 2018	14-Jun- 2022	14-Jun- 2022	26-Oct- 2020	25-Oct- 2021
Applicati on No.	29/80396 4	10-2020- 7011594	20223036 05891	366019- 001	63/10580 9	PCT/CA2 021/0515 01
Status	Aband oned	Regist ered	Aband oned	Regist ered	d d	Nation al Phase Compl eted
Ţype	Desig n Paten t	Paten t	Desig ns	Desig ns	Paten t	Paten t
Country	United States of America	Republic of Korea	China	India	United States of America	Patent Cooperat ion Treaty
Title	DEVICE DEVICE	DISTRIBUTING LIGHT IN A REACTION CHAMBER	IN LINE UV DISINFECTION REACTOR	IN LINE UV DISINFECTION REACTOR	METHODS AND APPARATUS FOR DISINFECTION OF FLUID- DISPENSING NOZZLES, ORIFICES AND	METHODS AND APPARATUS FOR DISINFECTION OF FLUID-

Agent		Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP
Earliest Priority No.		63/1058 09	63/1058 09	
Earliest Priority Date		26-Oct- 2020	26-Oct- 2020	
Applicant/Ow Earliest ner Priority Date		Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Family Inventors	Majid;OSKO UEI, Milad Raeiszadeh	KOUDEHI, Babak Adeli;KESH AVARZFAT HY, Majid;OSKO UEI, Milad Raeiszadeh	KOUDEHI, Babak Adeli;KESH AVARZFAT HY, Majid;OSKO UEI, Milad Raeiszadeh	KOUDEHI, Babak Adeli,ANAR AKI, Shahriar Rouhani;OS KOUEI, Milad Raeiszadeh; ESPID, ESPID, ENSAn;KES HAVARZFA THY, Majid
Family		286	286	A757 0022
Registration Date				
Registra tion No.				
Date Filed		24.4pr- 2023	25-0ct- 2021	12-Aug- 2022
Applicati on No.	,	18/30568 4	.8	63/39738 7
Status		Publish ed and pendin g	Aband	d d d
Type		Paten t	Paten t	Paten t
Country		United States of America	Europea n Patent Office	United States of America
Title	DISPENSING NOZZLES, ORIFICES AND THE LIKE	METHODS AND APPARATUS FOR DISINFECTION OF FLUID- DISPENSING NOZZLES, ORIFICES AND	METHODS AND APPARATUS FOR DISINFECTION OF FLUID- DISPENSING NOZZLES, ORIFICES AND THE LIKE	METHODS AND SYSTEMS FOR USING ULTRAVIOLET LIGHT- EMITTING DIODES FOR AIR DISINFECTION

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Agent	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP
Earliest Priority No.	298036		62/8654 84	62/8654 84	62/8654 84
Earliest Priority Date	25-Sep-		24-Jun- 2019	24-Jun- 2019	24-Jun- 2019
Applicant/Owner_	Acuva Technologies Inc.	Acuva Technologies Inc.	THE UNIVERSITY OF BRITISH COLUMBIA AND ACUVA TECHNOLOGI ES INC.	THE UNIVERSITY OF BRITISH COLUMBIA,Ac uva Technologies Inc.	THE UNIVERSITY OF BRITISH COLUMBIA,Ac uva Technologies Inc.
Inventors	BABAIE, Ashkan;SHA GERDMOO TAAB, Ali	BABAIE, Ashkan;SHA GERDMOO TAAB, Ali	TAGHIPOU R, Fariborz;KO UDEHI, Babak Adeli	TAGHIPOU R, Fariborz;KO UDEHI, Babak Adeli	TAGHIPOU R, Fariborz;KO UDEHI, Babak Adeli
Family	A757 0024	A757 0024	1291	1291	1291
Registration Date	21-Nov-2023				
Registra tion No.	1182178 8				
Date Filed	12-Sep- 2022	25-Sep- 2017	24-Jun- 2020	16-Dec- 2021	24-Jun- 2020
Applicati on No.	3	2980361	PCT/CA2 020/0508 77	17/55340 4	20221700 3784
25-26-25-25-2	Regist	Aband	Nation al Phase Compl eted	Publish ed, Pendin g	Publish ed
Type Status	Paten t	Paten t	Paten t	Paten t	Paten t
Country	United States of America	Canada	Patent Cooperat ion Treaty	United States of America	India
SOUD-STATE	MONITORING LIGHT OUTPUT FROM AT LEAST ONE SOLID-STATE LIGHT SOURCE	MONITORING LIGHT OUTPUT FROM AT LEAST ONE SOLID-STATE LIGHT SOURCE	MULTI- REFLECTOR PHOTOREACTO R FOR CONTROLLED IRRADIATION OF FLUID	MULTI- REFLECTOR PHOTOREACTO R FOR CONTROLLED IRRADIATION OF FLUID	MULTI- REFLECTOR PHOTOREACTO R FOR CONTROLLED IRRADIATION OF FLUID

Agent	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP
Earliest Priority No:	63/0859 59		62/8900 08	62/8900 08	
Earliest Priority Date	30-Sep- 2020		21-Aug- 2019	21-Aug- 2019	
Applicant/Ow ner	THE UNIVERSITY OF BRITISH COLUMBIA AND ACUVA TECHNOLOGI ES INC.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Inventors	TAGHIPOU R, Fariborz;MO NTAZERI, Mahyar Mohaghegh; KOUDEHI, Babak Adeli;KESH AVARZFAT HY, Majid	DUCK, Graham Ian;KOUDE HI, Babak Adeli;BABAI E, Ashkan	DUCK, Graham Ian;KOUDE HI, Babak Adeli;BABAI E, Ashkan	DUCK, Graham Ian;KOUDE HI, Babak Adeli;BABAI E, Ashkan	DE BRUN, Cathal;SHA NKAR, Goutam;KO UDEHI, Babak Adeli;LEWIS
Family	1303	283	283	283	288
Registration Date					30-Jul-2024
Registra don No.			:		D103747 9
Date Filed	29-Sep- 2021	21-Aug- 2019	13-Aug- 2020	9-Feb- 2022	14-Dec- 2021
N. SEELEN SEELEN SEELEN	PCT/CA2 021/0513 64	62/89000 8	PCT/CA2 020/0511 12	17/66827 3	29/81937
Status	Nation al Phase Compl eted	Expire d	Nation al Phase Compl eted	Publish ed and pendin g	Regist ered
Туре	Paten t	Paten t	Paten t	Paten t	Desig n Paten t
Country	Patent Cooperat ion Treaty	United States of America	Patent Cooperat ion Treaty	United States of America	United States of America
Title	SELF- SANITIZING HANDLE	ULTRAVIOLET LIGHT EMITTER	ULTRAVIOLET LIGHT EMITTER	ULTRAVIOLET LIGHT EMITTER	UV DISINFECTION REACTOR

Agent	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP
Earliest Priority No.		29/8261 35	29/8261 35	29/8261 35	63/1826 42
Earliest Priority Date		9-Feb- 2022	9-Feb- 2022	9-Feb- 2022	30-Apr- 2021
Applicant/Ow ner	Acuva Technologíes Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	THE UNIVERSITY OF BRITISH COLUMBIA;Ac uva Technologies Inc.
Family Inventors	DE BRUN, Cathal; SHA NKAR, Goutam; KO UDEHI, Babak Adeli; LEWIS,	DE BRUN, Cathal;SHA NKAR, Goutam;KO UDEHI, Babak Adeli;LEWIS , lan David	DE BRUN, Cathal;SHA NKAR, Goutam;KO UDEHI, Babak Adeli;LEWIS,	DE BRUN, Cathal; SHA NKAR, Goutam; KO UDEHI, Babak Adeli; LEWIS	TAGHIPOU R, Farborz;KO UDEHI, Babak Adeli;KESH AVARZFAT
Family	290	290	290	290	1313
Registration Date	30-Jul-2024	18-Nov-2022	9-Feb-2022	9-Aug-2022	a h
Registra tion No.	D103748 0	ZL 2022305 118804	368916- 001	0091432 25-0001	
Date Filled	9-Feb- 2022	8-Aug- 2022	8-Aug- 2022	9-Aug- 2022	24-Dec-
10.0	29/82613 5	20223051 18804	368916- 001	00914322 5	11014875 9
Type Status Applicati	Regist ered	Aband	Regist ered	Regist ered	Publish ed, Pendin g
	Desig n Paten t	Desig ns	Desig ns	Desig ns	Paten
Country	United States of America	China	India	Europea n Union Intellectu al Property Office	Taiwan
THE	UV DISINFECTION REACTOR	UV DISINFECTION REACTOR	UV DISINFECTION REACTOR	UV DISINFECTION REACTOR	WATER TREATMENT DEVICE WITH INTERNAL CHAMBER

Agent		Oyen Wiggs Green & Mutala LLP	Con	Oyen Wiggs Green & Mutala LLP
Earliest Priority No.		63/1826 42	£3/182£	42 1920
Earliest Priority Date		30-Apr- 2021	30 Apr.	2021 2021
Applicant/Ow: ner		THE UNIVERSITY OF BRITISH COLUMBIA AND ACUVA TECHNOLOGI ES INC.	un.	UNVERSITY OF BRITISH COLUMBIA;Ac uva Technologies Inc.
Inventors	HY, Majid;OSKO UEI, Milad Raeiszadeh; ESPID, Ehsan	TAGHIPOU R, Fariborz;KO UDEHI, Babak Adeli;KESH AVARZFAT HY, Majid;OSKO UEI, Milad Raeiszadeh;	S, lan David	Fariborz; KO Fariborz; KO UDEHI, Babak Adeli; KESH AVARZFAT HY, Majid; OSKO UEI, Milad Raeiszadeh; ESPID, Ehsan; LEW S, lan David
Family		1313	4040	2 2
Registration Date				
Registra flon No.				
Date Filed		29-Apr- 2022	**************************************	23-0c- 2023
Applicati on No.		PCT/CA2 022/0506 67	4000075	9 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Status		Nation al Phase Compl eted	40140	Publish ed, Pendin g
Type		Paten t	000	t diameter to the second secon
Country		Patent Cooperat ion Treaty	1 04.01.	States of America
Title		WATER TREATMENT DEVICE WITH INTERNAL CHAMBER	M/A TED	TREATMENT DEVICE WITH INTERNAL CHAMBER

Agent	Oyen Wiggs Green & Mutala LLP	Oyen Wiggs Green & Mutala LLP
	63/1826 42	63/1826
Earliest Priority Date	30-Apr- 2021	30-Apr- 2021
Applicant/Ow ner	THE UNIVERSITY OF BRITISH COLUMBIA;Ac uva Technologies Inc.	THE UNIVERSITY OF BRITISH COLUMBIA;Ac uva Technologies Inc.
Inventors	TAGHIPOU R, Fariborz; KO UDEHI, Babak Adeli; KESH AVARZFAT HY, Majid; OSKO UEI, Milad Raeiszadeh; ESPID, ESPID, Ehsan; LEWI	TAGHIPOU R, Fariborz;KO UDEHI, Babak Adeli;KESH AVARZFAT HY, Majid;OSKO UEI, Milad Raeiszadeh; ESPID, Ehsan;LEWI S, lan David
Family	1313	1313
Registration Date		
Registra tion No.		
Date Filed	29-Apr- 2022	29-Apr- 2022
Country Type Status Applicati Date	.8 .8	20231708
Status	Publish ed, Pendin g	Publish ed, Pendin g
Type	Paten	Paten
Country	Europea n Patent Office	India
Title	WATER TREATMENT DEVICE WITH INTERNAL CHAMBER	WATER TREATMENT DEVICE WITH INTERNAL CHAMBER

Docusign Envelope ID: 9525489C-254E-472E-85F7-05E42F479047

TRADEMARKS

Agent Information	D. ANDREW LEW
Owner(s)	Acuva Technologies Inc.
Goods and Services as List	Goods (Nice class 11) (1) Disinfectant apparatus; apparatus for disinfecting water, apparatus for disinfecting air, apparatus for disinfecting air, apparatus for disinfecting acciping, equipment, apparatus for disinfectant apparatus for medical purposes; germicidal ultraviolet radiation apparatus for purifying air, air purifying units for household use; air purifying units for commercial use; air purifying units for household use; air purifying units for commercial use; air purifying units for commercial use; air purifying units for commercial use; handheld apparatus for disinfecting air, water, respirators, face masks, face shields, visors, gloves and other personal protection equipment, handheld apparatus for disinfecting clothing, equipment, tools, furniture and solid surfaces; ultraviolet (UV) radiation water purification machines for marine use; ultraviolet (UV) radiation devices for use in water supply apparatus; ultraviolet (UV) radiation devices for use in air conditioning units; ultraviolet (UV) radiation devices for use in building air supply units;
Registration No.	n/a
Registration Date	n/a
Application Date	2020-09-21
	2052936
Status	Application - Under examination (Examiner's Report dated 2024-09; reported 2024- 09-12)
Jurisdiction	Canada
Title	ACUVA

Agent Information	demonstrator -	D. ANDREW LEW	D. ANDREW LEW	D. ANDREW
Owner(s)		Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Goods and Services as List	apparatus for water treatment, apparatus for air treatment			Goods (Nice class 11) Disinfectant apparatus; apparatus for disinfecting water, apparatus for disinfecting air, apparatus for disinfecting air, apparatus for disinfecting acespirators, face masks, face shields, visors, gloves and other personal protection equipment, clothing, equipment, apparatus for disinfectant apparatus for medical purposes; germicidal ultraviolet radiation apparatus for purifying units for nousehold use; air purifying units for commercial use; air purifying units for industrial use; handheld apparatus for disinfecting air, water, respirators, face masks, face shields, visors, gloves and other personal protection equipment; handheld apparatus for disinfecting clothing, equipment, tools, furniture and solid surfaces; ultraviolet (uv) radiation water treatment devices; water purification domestic use; water purification
Registration No.		n/a	1575267	1575267
Registration Date		n/a	2021-06-16	2020-12-26
Application Date		n/a	n/a	n/a
Application No.	- Common -	501575267	2052936 (CA Basic Application)	2052936 (CA Basic Application)
Status		Granted; registration fee paid 2022-03- 04	Granted; received notice 2021-06-17	Granted
Jurisdiction		Brazil (Madrid)	China (Madrid)	E.U. (Madrid)
ep.L		ACUVA	ACUVA	ACUVA

Agent Information		D. ANDREW	D. ANDREW LEW	D. ANDREW LEW	D. ANDREW	D. ANDREW LEW
Owner(s)		Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Goods and Services as List	machines for marine use; ultraviolet (uv) radiation devices for use in water dispensing apparatus; ultraviolet (uv) radiation devices for use in water supply apparatus; ultraviolet (uv) radiation devices for use in air conditioning units; ultraviolet (uv) radiation devices for use in building air supply units; apparatus for water treatment,					
Registration No.		30 2020 113 54	4861816 (1575267)	1575267	2355774 (1575267)	8-5-2022- 004400940
Registration Date		2020-10-14	2020-12-26	2020-12-26	2020-12-27	2022-08-22
Application Date		2020-09-30	n/a	2020-12-26	n/a	n/a
Application No.		30 2020 113 545.5/11	2052936 (CA Basic Application)	2052936 (CA Basic Application)	2052936 (CA Basic Application)	2052936 (CA Basic Application)
Status		Registered	Registered; received notice 2021-08-10	International registration granted; designated countries: BR, CN, EU, IN, MX, KR, USA	Granted; Statement of Grant of Protection dated 2022-05- 09	Registered
Jurisdiction		Germany	India (Madrid)	WIPO (Madrid)	Mexico (Madrid)	Republic of Korea (Madrid)
Trite		ACUVA	ACUVA	ACUVA	ACUVA	ACUVA

Agent Information	D. ANDREW LEW	D. ANDREW
Owner(s)	Acuva Technologies Inc.	Acuva Technologies Inc.
Goods and Services as List		Goods (Nice class 11) (1) Disinfectant apparatus; apparatus for disinfecting water, apparatus for disinfecting air, apparatus for disinfecting air, apparatus for disinfecting air, personal protection equipment, clothing, equipment, apparatus for disinfectant apparatus for medical purposes; germicidal ultraviolet radiation apparatus for purifying units for household use; air purifying units for commercial use; air purifying units for commercial use; air purifying units for commercial use; air purifying units for disinfecting air, water, respirators, face masks, face shields, visors, gloves and other personal protection equipment, handheld apparatus for disinfecting clothing, equipment, tools, furniture and solid surfaces; ultraviolet (UV) radiation water purification machines for domestic use; water purification machines for use in water dispensing apparatus; ultraviolet (UV) radiation devices for use in water supply apparatus; ultraviolet (UV) radiation devices for use in air conditioning units; ultraviolet (UV) radiation devices for use in air conditioning units; ultraviolet (UV) radiation devices for use in air conditioning units; ultraviolet (UV) radiation devices for use in air conditioning units; ultraviolet (UV)
Registration No.	6799440	n/a
Registration Date	2022-07-26	n/a
Application Date	n/a	2020-09-21
Application No.	US 79304103	2052935
Status	Registered	Application - Under examination (Examiner's Report dated 2024-09-09; reported 2024- 09-12)
Jurisdiction	USA (Madrid)	Canada
Title	ACUVA	a Design

Agent Information		D. ANDREW LEW	D. ANDREW LEW	D. ANDREW LEW
Owner(s)		Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Goods and Services as List	radiation devices for use in building air supply units; apparatus for water treatment; apparatus for air treatment.			Goods (Nice class 11) Disinfectant apparatus; apparatus for disinfecting water, apparatus for disinfecting air, apparatus for disinfecting air, apparatus for disinfecting respirators, gloves and other personal protection equipment, clothing, equipment, apparatus for disinfectant apparatus for medical purposes; germicidal ultraviolet radiation apparatus for purifying air, air purifying units for household use; air purifying units for commercial use; air purifying units for industrial use; handheld apparatus for disinfecting air, water, respirators, face masks, face shields, visors, gloves and other personal protection equipment; handheld apparatus
Registration No.		1574869	1574869	1574869
Application Registration Date Date		2020-12-26	n/a	2020-12-26
		n/a	n/a	n/a
Application No.	:	501574869	2052935 (CA Basic Application)	2052935 (CA Basic Application)
Status		Granted: registration fee paid 2022-03- 04	Granted, notice received 2021- 06-24	Granted
Jurisdiction		Brazil (Madrid)	China (Madrid)	E.U. (Madrid)
Lute		a Design	a Design	a Design

Agent Information	D. ANDREW LEW	D. ANDREW LEW	D. ANDREW	D. ANDREW LEW
Owner(s)	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Goods and Services as List			Goods (Nice class 11) (1) Apparatus for disinfecting water, handheld apparatus for disinfecting water, respirators, ultraviolet (UV) radiation water treatment devices; water purification machines for marine use; ultraviolet (UV) radiation devices for use in water dispensing apparatus; ultraviolet (UV) radiation devices for use in water dispensing apparatus; ultraviolet (UV) radiation devices for use in water treatment.	Goods (Nice class 11) Apparatus for disinfecting water, handheld apparatus for disinfecting water, respirators, ultraviolet (UV) radiation water treatment devices; water purification machines for domestic use; water purification machines for marine use; ultraviolet (UV) radiation devices for use in water dispensing
Registration No.	8-5-2022- 003053617	6799439	п/а	1679146
	2022-06-13	2022-07-26	n/a	2022-03-07
Application Date	n/a	2020-12-26	2020-12-18	2022-03-07
Application No.	2052935 (CA Basic Application)	US 79303977	2072369	2072369
Status	Registered	Registered	Application - Under examination (Examiner's Report dated 2024-09-18; reported 2024- 10-07)	Registered
Jurisdiction	Republic of Korea (Madrid)	USA (Madrid)	Canada	WIPO (Madrid)
TILE	a Design	a Design	ArrowMAX	ArrowMAX

supply apparatus; apparatus for

treatment

ğ

modules

purification

appliances.

Agent

Agent Information		D. ANDREW LEW	D. ANDREW LEW	D. ANDREW LEW	D. ANDREW LEW
Owner(s)		Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Goods and Services as List	ultraviolet (UV) radiation apparatus and technology for use in water supply apparatus; UV apparatus and technology for water treatment, water purification apparatus and technology for appliances				
Registration No.		1637889	5290441	2440702	WO00000001 6
Registration Date		2022-11-12	n/a	ה/ש	2022-11-12
Application Date		ח/ם	n/a	n/a	n/a
Application No.		n/a	1637889	2686462	n/a
Status		International registration granted; designated countries: BR, CN, EU, IN, JP, MX, KR, UK, USA	Granted; Statement of Grant of Protection dated 2022-10-	Granted; Statement of Grant of Protection dated 2022-09-	Granted; Statement of Grant of Protection dated 2022-04- 10; reported 2022-05-29
Jurisdiction		WIPO (Madrid)	India (Madrid)	Mexico (Madrid)	U.K. (Madrid)
Trde		INTENSEBEAM	INTENSEBEAM	INTENSEBEAM	INTENSEBEAM

Agent Information	D. ANDREW LEW	D. ANDREW LEW	D. ANDREW LEW	D. ANDREW LEW
Owner(s)	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Goods and Services as List	Goods (Nice class 11) (1) Ultraviolet sterilizers; sanitizing apparatus using ultraviolet-C (UV-C) for sanitizing surfaces of objects; handheld disinfecting apparatus in the form of wands using ultraviolet-C (UV-C) radiation for sanitizing surfaces; disinfecting apparatus in the form of a box using ultraviolet-C (UV-C) radiation for sanitizing surfaces of objects placed inside the box.		Goods (Nice class 11) Ultraviolet sterilizers; sanitizing apparatus using ultraviolet-c (uv-c) for sanitizing surfaces of objects; handheld disinfecting apparatus in the form of wands using ultraviolet-c (uv-c) radiation for sanitizing surfaces; disinfecting apparatus in the form of a box using ultraviolet-c (uv-c) radiation for sanitizing surfaces; disinfecting apparatus in the form of a box using ultraviolet-c (uv-c) radiation for sanitizing surfaces of objects placed inside the box.	
Registration No.	n/a	1573904	1573904	4856297
Registration Date	n/a	2020-12-20	2020-12-20	n/a
Application Date	2020-12-08	n/a	n/a	n/a
Application No.	206	501573904	2069337 (CA Basic Application)	4856297
Status	Application - Under examination (Examiner's Report dated 2024-09-12; reported 2024-10-07)	Granted; registration fee paid 2022-03- 04	International registration granted; E.U. registration granted – same effect as a European Union trademark; notice received 2021-06-24	Granted; Statement of Grant of Protection dated 2022-09-
Jurisdiction	Canada	Brazil (Madrid)	E.U. (Madrid)	India (Madrid)
ap.L	SOLARIX	SOLARIX	SOLARIX	SOLARIX

Agent Information		D. ANDREW LEW	D. ANDREW LEW	D. ANDREW LEW	D. ANDREW LEW
Owner(s)		Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.	Acuva Technologies Inc.
Goods and Services as List		Goods (Nice class 11) Apparatus for disinfecting water, handheld apparatus for disinfecting water, respirators, ultraviolet (uv) radiation water treatment devices; water purification machines for marine use; ultraviolet (uv) radiation devices for use in water dispensing apparatus; ultraviolet (uv) radiation devices for use in water dispensing apparatus; ultraviolet (uv) radiation devices for use in water supply apparatus; property apparatus for water treatment.			Goods (Nice class 11) (1) Ultraviolet light (UV) water purification device.
Registration No.		1636389	n/a	n/a	n/a
Registration Date		2021-11-12	n/a	n/a	n/a
Application Date	A SANTANA A A A A A A A A A A A A A A A A A	n/a	n/a	n/a	2022-03-07
Application No.		n/a	n/a	n/a	2171001
Status	countries: EU, UK, USA	Granted; Statement of Grant of Protection dated 2022-05- 20; reported 2022-05-29	Granted; Statement of Grant of Protection dated 2022-06- 21	Non-Final Office Action issued 2022- 09-07; DD for response 2023-03-07; Registration for STRIKER cited	Application - Under examination (Examiner's Report dated 2024-09-18;
Jurisdiction		E.U. (Madrid)	U.K. (Madrid)	USA (Madrid)	Canada
True		STRIKE	STRIKE	STRIKE	WANDERER

Agent Information		****
Owner(s)		1
Goods and Services as List	 Water purification apparatus. 	
egistration No.		
olication Registration Re Date Date		
Application Date		
Application No.		
Status	reported 2024-	10-07)
sdiction	The state of the s	
True		

DOMAINS

- 1. Acuvatech.com (domain registration not available now but can be renewed)
- 2. Acuvastore.com (active domain registration)

Schedule "C" - Inventory

AMH control board test jig 800-0175 1 AM AMH control board test jig 800-0175 1 AM AMH system class light of the control lest of the con	Description / Location	Burnaby, Canada	Napino, India	JSG, India	Devi, India	FastPCBA, China Jindal, India Sahasra, India	Jindal, India	Sahasra, India
1 1 2 2 8 8 8 8 8 10 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	AMH control board test jig 800-0175							
1 2 2 10 5 6 6 1 1 1 2 2 2 1 1 2 Handtools, drills, etc. Numerous 1 1 2 8 8 8 8 8 1 1 1 1 2 1 1 1 1 1 1	AMH Assembly Jig							
10 10 10 10 10 10 10 10								
10 10 10 10 10 10 10 10	Cincinnati tester	2				The state of the s		
5 5 6 6 6 7 7 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	Laptops	10						
6 6 1 1 1 2 2 8 8 8 8 1 1 1 1 1 1 1 1 1 1 1	Barcode scanner	5						
1	Label makers	9						
1 1 2 2 2 1 1 1 2 Handtools, drills, etc. 1	Sky power supply	-						
1 2 2 2 2 2 3 3 3 3 3	Static control Tester	1						
1 2 2 8 8 8 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Rougue pressure tester	2						
1 1 2 8 8 8 1 1 1 1 1 1 1	Digital microscope	-	- AMAN					
1	Air compressor	2	OEIOMIN (
1 1 2 2 2 2 Numerous 1 1 1 2 8 8 8 1 1 1 1 1 1 1 1 1 1 1 1 1	PS-55 power source	2						
Handtools, drills, etc. 2 2 2 Numerous 1 1 1 2 8 8 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Original 2CM tape dispenser							
Handtools, drills, etc. Numerous	Incoming inspection tool block	1						
Handtools, drills, etc. Numerous 1 1 1 2 8 8 8 1 1 1 1 1 1 1 1 1 1	Pallet lifter	2						
Numerous 1 1 1 1 8 8 8	Measurement and Assembly tools	Handtools, drills, etc.						
Numerous 1 1 1 2 8 2 2 1 2 1 2 1 1 2 1 1 2 1 1 2 1 1 1 2 1	Calibrated torque tool	2						THE PARTY OF THE P
	Assembly benches, chairs, racks, shelving	Numerous						
8 8	Strike PCBA tester	1				1		1
8 8	Strike system tester	1						
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Strike test jig 600-0222	1						
8	Azure system tester		2					
	Mold tooling for injection molded parts (varioous parts)			8	8			
	Azure PCBA tester		2					
	Investment casting for AM 10 weldment components						1	

Schedule "D" - Interim Premises Agreement

INTERIM OCCUPANCY AGREEMENT

THIS AGREEMENT (the "Agreement") is made as of the ___ day of October, 2024.

BETWEEN:

B.U.K. INVESTMENTS LTD., (Incorporation No. 357180), a company duly incorporated pursuant to the laws of the Province of British Columbia, and having its chief place of business at Suite 550-999 West Hastings Street, Vancouver, BC V6C 2W2

(hereinafter called the "Landlord")

ON THE FIRST PART

AND:

FTI CONSULTING CANADA INC., an extraprovincially registered company (BC Registration # A0109458) having its BC office at Suite 1450 - 701 West Georgia Street, PO Box 10089, Vancouver, BC V7Y 1B6, in its capacity as trustee in bankruptcy of Acuva Technologies Inc. ("Acuva"), and not in its personal or corporate capacity

(hereinafter called the "Trustee")

ON THE SECOND PART

AND:

WATERSPRINT AB, having its registered offices at Medicon Village, Scheeletorget 1, 223-81 Lund, Sweden

(hereinafter called the "Purchaser")

ON THE THIRD PART

WHEREAS:

A. The Landlord is the owner of certain lands and certain buildings at 3711, 3731, 3751 and 3771 North Fraser Way (hereinafter collectively called the "Buildings"), being a portion of the building situate on lands and premises located in the City of Burnaby and legally described as PID: 011-580-283, Lot 2, District Lot 161, New Westminster District Plan 78088;

- B. By a lease made between the Landlord and Acuva dated the 3rd day of January 2019 (the "Original Lease"), the Landlord did demise and lease to Acuva Unit #1, 3771 North Fraser Way (the "Leased Premises"). The term of the Lease was three (3) years expiring on the 28th day of February, 2022;
- C. The Original Lease was modified by a modification of lease (the "First Modification of Lease") dated for reference the 12th day of March, 2021 wherein the Leased Premises was expanded to include Unit #2, being approximately 2,000 square feet, and the expiry date was extended to the 31st day of August, 2023;
- D. The Original Lease was further modified by a second modification of lease (the "Second Modification of Lease") dated for reference the 14th day of April, 2023 wherein the Term was extended to the 31st day of August, 2026;
- E. On or about August 19th, 2024 Acuva has made an assignment in bankruptcy, and upon such assignment all assets of Acuva, including Acuva's interest in and to the Lease and the Leased Premises, vested in the Trustee;
- F. The Original Lease was subsequently modified by a surrender of lease (the "Partial Surrender of Lease") dated for reference the 8th day of October, 2024 wherein Unit #2 (being approximately 2,000 square feet) was severed from the Leased Premises via the approval of the Trustee, and the Landlord accepted the surrender of this portion of the space thus reducing the Leased Premises to Unit #1 only, being approximately 9,317 square feet;
- G. The Original Lease, the First Modification of Lease, the Second Modification of Lease, and the Partial Surrender of Lease shall be collectively referred to as the "Lease";
- H. The Landlord is the owner of the Lands and the Leased Premises;
- I. The Purchaser has entered into an agreement of purchase and sale dated ______, 2024 (the "APS") to purchase certain assets of Acuva (the "Assets"), but the Purchaser will not take possession of the Leased Premises until the closing of the transaction under the APS (the "Closing");
- J. The Landlord has agreed to allow the Trustee to remain in possession of the Leased Premises until the Closing (subject to the Trustee's rights under the Bankruptcy and Insolvency Act and Commercial Tenancy Act to, among other things, disclaim the Lease in accordance with Section 7 of this Agreement), with the Purchaser paying all Rental (as defined in Section 5 of this Agreement) to the Landlord from the Effective Date (as hereinafter defined) until the Closing; and
- K. From and after Closing, the Purchaser (or its Affiliate (as defined in the Canada Business Corporations Act)) will take possession of the Leased Premises (or portion thereof as agreed to between the Purchaser (or its Affiliate) and the Landlord) pursuant to a new lease agreement to be entered into between the Purchaser (or its Affiliate) and the Landlord (the "New Lease"), substantially in the form attached hereto as Appendix "B".

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein, and other good and valuable considerable, the receipt and sufficiency of which is hereby acknowledged, the parties hereby agree as follows:

1. Effective Date

For the purposes of this Agreement, the "Effective Date" is November 1, 2024.

2. Defined Terms

Capitalized terms used but not defined in this Agreement shall have the meanings specified in the Lease.

3. Consent to Trustee's Continued Occupancy

The Landlord acknowledges that the Trustee is in possession and occupancy of the Leased Premises (as identified in the attached Appendix "A") as of the date of this Agreement and hereby consents to the Trustee remaining in possession and occupancy of the Leased Premises until the earlier of (i) Closing or (ii) November 18, 2024, and the Trustee agrees to remain in possession and occupancy during the period between the Effective Date and the earlier of (i) Closing or (ii) November 18, 2024 (the "Interim Occupancy Period") solely for the purpose of administering the bankruptcy estate of Acuva. The Landlord acknowledges and agrees that it shall not exercise any termination rights that it may have pursuant to the Lease.

4. Purchaser Not in Possession

The Purchaser agrees that it shall not be in possession or occupation of the Leased Premises at any time prior to Closing. The Trustee agrees that it shall maintain full possession and control of the Leased Premises until the end of the Interim Occupancy Period.

5. Payment of Rent by Purchaser

During the Interim Occupancy Period, the Purchaser agrees to pay the Rental for the Leased Premises directly to the Landlord on behalf of the Trustee. The Rental shall be \$20,000.00 (CAD) plus applicable taxes (the "Rental"), notwithstanding anything contained to the contrary in the Lease, payable in advance on the first day of each month during the Interim Occupancy Period. Payments shall be made by the Purchaser by way of electronic funds transfer or such other method as the Purchaser may choose, and the Landlord agrees to promptly execute the required forms to facilitate such payments. The Purchaser's obligation to pay Rental under this Agreement shall terminate upon the Closing, or upon any earlier termination of the APS, unless otherwise expressly agreed upon by the parties in writing.

The Landlord acknowledges and agrees that, upon Closing and Purchaser taking possession of the Leased Premises, the Rental paid by the Purchaser pursuant to this Agreement shall be applied to the Rental payable by the Purchaser (or its Affiliate) pursuant to the New Lease for the remainder of the month in which the Closing occurs. In the event that the APS is terminated and the Closing does not occur, the Landlord shall, within five (5) days of receiving notice that the APS is terminated, repay the Purchaser the pro rata amount paid by the Purchaser to the Landlord pursuant to this Agreement, which is attributable to the days of the month following the termination date of the APS. For illustration purposes only, if the termination date of the APS is November 15th, the Landlord shall repay the Purchaser the pro rata amount for the days of November 16th to the 30th.

6. No Waiver of Rights

Nothing in this Agreement shall be construed as a waiver of the Landlord's rights to recover unpaid Rental or other amounts due under the Lease prior to the Effective Date. All rights, remedies, and

obligations under the Lease that existed prior to Effective Date shall remain intact and enforceable by the Landlord as against Acuva.

7. Trustee's Responsibilities

The Trustee shall not disclaim the Lease prior to Closing unless Closing does not occur on or before November 18, 2024, and the terms of the Lease will continue to apply until the earlier of (i) Closing or (ii) November 18, 2024, if disclaimed by the Trustee. The Trustee agrees to cooperate with the Landlord and the Purchaser in facilitating the transition of the Leased Premises to the Purchaser at Closing.

8. Transition of Possession

- (a) If Closing occurs on or before November 18, 2024, the Trustee shall vacate the Leased Premises and deliver possession of the Leased Premises to the Purchaser on the date of the Closing or such other date that is before November 19, 2024 as may be agreed upon between the parties hereto. Subject to the Landlord and the Purchaser (or its Affiliate) executing and delivering the New Lease, the Landlord hereby consents to the transfer of the possession of the Leased Premises on the date of the Closing, or such other date as may be agreed upon between the parties hereto in writing. The Purchaser's (or its Affiliate's) possession and occupation of the Leased Premises (or portion thereof as agreed to between the Purchaser (or its Affiliate) and the Landlord) shall be governed by the New Lease.
- Notwithstanding anything contained in this Agreement to the contrary, in the event (b) that the Closing does not occur on or before November 18, 2024 and the Trustee disclaims the Lease, but the APS remains effective and has not been terminated, the Landlord acknowledges and agrees that so long as the Purchaser continues to pay the Rental to the Landlord in accordance with Section 5, the Purchaser shall be permitted to store the Assets at the Leased Premises from November 18, 2024 until the Closing or earlier termination of the APS (the "Storage Period"). The Assets shall be stored at the Leased Premises during the Storage Period at the sole risk of the Purchaser. For clarity and avoidance of doubt, the Landlord and the Purchaser acknowledge and agree that the New Lease shall not be effective until the Closing, and the Landlord is only agreeing to allow the Purchaser to store the Assets at the Leased Premises to facilitate the Closing under the APS, without granting possession of the Leased Premises to the Purchaser. During the Storage Period, the Landlord agrees that the Trustee shall have no further obligations in respect of the Lease or the Leased Premises, and that Landlord will not list for rent, show, lease or license the Leased Premises, or give possession or occupancy of the Leased Premises, to any other party (including, without limitation, any other individual, corporation, limited partnership, general partnership, joint venturer, association, syndicate, bank, trust company, government or agency thereof). On Closing, subject to the Landlord and the Purchaser (or its Affiliate) executing and delivering the New Lease, the Landlord shall give possession of the Leased Premises to the Purchaser on the date of the Closing, or such other date as may be agreed upon between the parties hereto in writing.

9. Insurance and Liability

During the period of time that the Trustee is in possession and occupation of the Leased Premises, the Trustee shall maintain the appropriate insurance coverage for the Leased

Premises, including liability insurance in an amount sufficient to cover any potential claims arising from the Trustee's possession and occupation of the Leased Premises. The Purchaser (or its Affiliate) shall maintain its own insurance coverage commencing on the date of the Closing in accordance with the terms of the New Lease.

10. Indemnity

The Purchaser agrees to indemnify, defend, and hold harmless the Landlord and the Trustee from and against any and all claims, liabilities, losses, damages, or expenses arising out of or related to the Purchaser's obligation to pay Rental during the Interim Occupancy Period and the Storage Period (if applicable), except for claims arising out of the Trustee's actions or omissions while in possession of the Leased Premises.

11. Condition of Leased Premises

The Trustee shall vacate the Leased Premises in substantially the same condition as it was received by the Trustee, subject to reasonable wear and tear. The Purchaser shall be responsible for any damage to the Leased Premises occurring during the Storage Period and after the Closing.

12. Termination

This Agreement shall terminate automatically upon (i) the Purchaser taking possession of the Leased Premises on the date of the Closing, or (ii) the termination of the APS, or (iii) such other date as may be agreed upon between the parties hereto in writing, and no written notice of termination is required to be delivered to the Landlord.

13. Notice

Any notice, demand, approval, consent, information, agreement, offer, request or other communication (a "Notice") to be given under or in connection with this Agreement shall be in writing and shall be given by personal delivery during regular business hours on any Business Day or by email or other electronic communication which results in a written or printed notice being given, addressed or sent as set out below or to such other address or electronic number as may from time to time be the subject of a Notice:

(a) Trustee:

FTI Consulting Canada Inc. 701 West Georgia Street Suite 1450, PO Box 10089 Vancouver, BC V7Y 1B6

Attn: Tom Powell and Mike Clark
Email: tom.powell@fticonsulting.com

mike.clark@fticonsulting.com

with a copy to:

Lawson Lundell LLP Cathedral Place, 925 W Georgia St #1600 Vancouver, BC V6C 3L2

Attn: Scott Boucher

Email: sboucher@lawsonlundell.com

(b) Purchaser:

Watersprint AB Medicon Village Scheeletorget 1 223 81 Lund, Sweden

Attn: André Carlsson

Email: andre.carlsson@watersprint.com

with a copy to:

Cassels Brock & Blackwell LLP 2200 – 885 West Georgia Street Vancouver, BC V6C 3E8

Attn: Vicki Tickle and Mihai Tomos

Email: vtickle@cassels.com

mtomos@cassels.com

(c) Landlord:

B.U.K. Investments Ltd. Suite 550 – 999 West Hastings Street, Vancouver, BC V6C 2W2

Attn: John McGrandle, Sr. Vice President

Email: jmcgrandle@buk.ca

Any Notice, if personally delivered, shall be deemed to have been validly and effectively given and received on the Business Day of such delivery and if sent by electronic mail, shall be deemed to have been validly and effectively given and received on the Business Day next following the day it was sent. "Business Day" means any day other than a Saturday or Sunday and which is not a statutory holiday in Canada and/or the Province of British Columbia.

14. Purchaser's Right to Assign

Notwithstanding anything contained herein to the contrary, the Purchaser shall have the right to assign this Agreement to a company which is an Affiliate of the Purchaser, provided that the Purchaser remains liable for the performance of all of the terms and conditions of this Agreement.

15. Miscellaneous

- (a) This Agreement shall be governed by and construed in accordance with the laws of the Province of British Columbia.
- (b) This Agreement constitutes the entire understanding and agreement among the parties with respect to the subject matter hereof, and supersedes all prior agreements, understandings, and negotiations.
- (c) No amendment or modification of this Agreement shall be effective unless in writing and signed by all parties hereto.

- (d) This Agreement may be signed in any number of counterparts, each of which is an original, and all of which taken together constitute one single document. Counterparts may be executed either in original or electronic form and the parties will adopt any signatures received by electronic transmission as original signatures of the parties. For the avoidance of doubt, a fully executed electronic copy of the Agreement shall constitute an original copy of the Agreement.
- (e) Time shall be of the essence.
- (f) This Agreement shall enure to the benefit of and be binding upon the parties hereto and their respective heirs, executors, administrators, successors and assigns.

[Signatures follow on next page]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the day and year first above written.

	ized signatories:
Per:	
	Name: Isaac Zadka
	Title: Senior Vice President
Per:	
	Name: John McGrandle
	Title: Senior Vice President
	We have authority to bind the corporation
its cap	TEE: FTI CONSULTING CANADA INC., solely in pacity as the Trustee and not in its personal or ate capacity, by its authorized signatory:
	Name:
	Name: Title:
PURC signate	Title: I have the authority to bind the corporation HASER: WATERSPRINT AB, by its authorized
	Title: I have the authority to bind the corporation HASER: WATERSPRINT AB, by its authorized
signate	Title: I have the authority to bind the corporation HASER: WATERSPRINT AB, by its authorized
signate	Title: I have the authority to bind the corporation HASER: WATERSPRINT AB, by its authorized bry:
signate	Title: I have the authority to bind the corporation HASER: WATERSPRINT AB, by its authorized bry: Name:

LANDLORD: B.U.K. INVESTMENTS LTD., by its

Appendix "A"

Plan of Leased Premises (subsequent to the surrender of Unit #2)

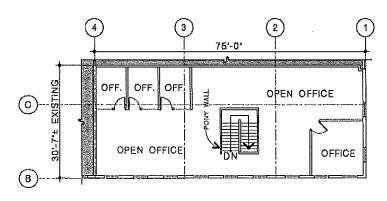
MARINE WAY BUSINESS CENTRE

BUILDING 'D' #1 - 3771 NORTH FRASER WAY, BURNABY, B.C. OWNER C/O: B.U.K. INVESTMENTS LTD. STREAMLINE FACILITY PLANNING DRAWING NO. 1807-61B OCTOBER 02, 2018

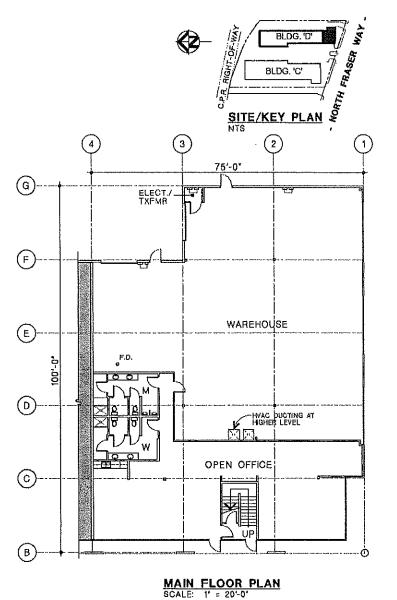
. SPRINKLERED BUILDING



UNIT 1 AREA:	
MAIN FLOOR WAREHOUSE:	4,748 SQ.FT.
MAIN FLOOR OFFICE:	2,039 SQ.FT.
MAIN FLOOR TOTAL	6,787 SQ.FT.
SECOND FLOOR OFFICE:	2,530 SQ.FT.
TOTAL RENTABLE AREA:	9,317 SQ.FT.



SECOND FLOOR PLAN



Appendix "B"

Form of New Lease

See attached.

Schedule C - Trustee's Certificate

No. B-240485 Estate No. 11-3117708 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF ACUVA TECHNOLOGIES INC.

OF THE CITY OF VANCOUVER IN THE PROVINCE OF BRITISH COLUMBIA

Certificate

RECITALS

- A. Pursuant to the Certificate of Appointment dated August 19, 2024.
- B. Pursuant to an Order of the Court dated October 22, 2024 (the "Approval and Vesting Order"), the Court approved the Contract of Purchase and Sale dated October 18, 2024 (the "Sale Agreement") between the Trustee and Water Sprint AB (the "Purchaser"), for the sum of \$2,800,000, and provided for the vesting in the Purchaser of all of the right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Trustee to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in Sections 5.1, 5.2 and 5.3 of the Sale Agreement have been satisfied or waived by the Trustee and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Trustee.
- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Approval and Vesting Order or the Sale Agreement, as applicable.

THE TRUSTEE CERTIFIES the following:

- 1. The Purchaser has paid and the Trustee has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
- 2. The conditions to Closing set out in Sections 5.1, 5.2 and 5.3 of the Sale Agreement have been satisfied or waived by the Trustee and the Purchaser; and
- 3. The Transaction has been completed to the satisfaction of the Trustee.

This Certificate was delivered by the Trustee at Vancouver, BC this day of	, 2024.
FTI Consulting Canada Inc in its capacity as the trustee in bankruptcy of Acuva Technologies Inc. and not in its personal capacity	
Per:	

No. B-240485 Estate No. 11-3117708 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF ACUVA TECHNOLOGIES INC.

OF THE CITY OF VANCOUVER IN THE PROVINCE OF BRITISH COLUMBIA

APPROVAL AND VESTING ORDER